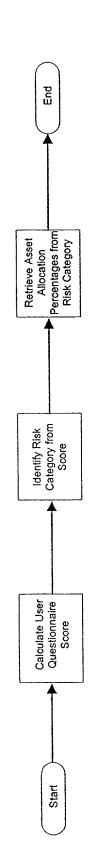
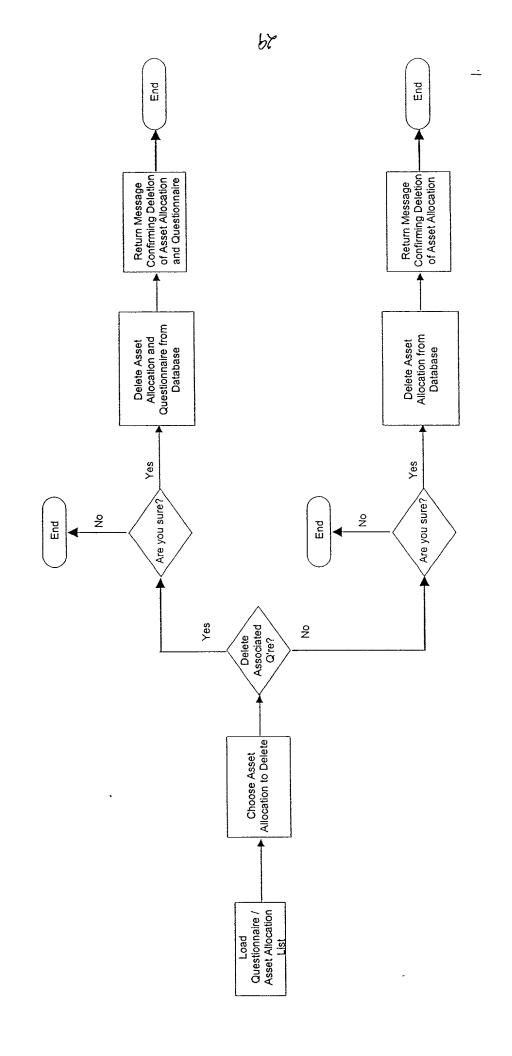
## Z 2.1.2.1 Determine Optimal Asset Allocation Recommendation



Z 2.1.2.4 Delete Asset Allocation Recommendation (Profile)



End

Recommendation 2.1.3.4 Modify

Yes

Recommend Mutual Funds?

Choose Benchmark from List

Retrieve and
Present Detailed
Asset Allocation
List

Z 2.1.3 Construct Portfolio (Watch List)

Process Flows